

WAYS TO MAKE A GIFT TO GEORGETOWN



Whether you're giving online, sending a wire transfer, or simply planning for the future, use these instructions to take the next step. Have a question or want to speak with a member of our team? Please email giving@georgetown.edu or call 800-424-2795.

▶ GIVE ONLINE

Visit giving.georgetown.edu to use our secure online giving form.

▶ GIVE BY PHONE

Call us toll-free at 800-424-2795.

▶ GIVE BY MAIL, UPS, OR FEDEX

To make a gift by check, please make it out to Georgetown University and send it with a completed gift form, which you can download at giving.georgetown.edu/mail-in-gift-form.

Via U.S. Mail (USPS):

Georgetown University
Gift Processing
Department Number 0734
Washington, DC 20073-0734

Via UPS or FedEx:

Georgetown University
Office of Gift Administration
2115 Wisconsin Ave. NW
Suite 500
Washington, DC 20007

Note: For calendar year tax credit, gifts sent by USPS must be postmarked by December 31. Gifts sent by FedEx or other courier must be received by December 31.

▶ GIVE STOCK OR MUTUAL FUNDS

To ensure proper and timely credit for your gift of stock or mutual funds, please notify our Office of Planned Giving in advance at 800-347-8067 or stocktransfer@georgetown.edu. Please include the name and number of shares you will be transferring, as well as any gift designation.

For gifts of mutual funds, please be aware that we may not be able to accept certain funds. Please contact us to confirm we can accept a specific mutual fund.

Key Info

- DTC Number: 0221
- Account Number: 3B-48090
- Account Name: Georgetown University
- Broker Information: UBS Financial Services / the Finnerty Group

Prefer to give by mail? You may also complete and send our stock gift form, which you can download at giving.georgetown.edu/stock-gift-form. Please mail your form to the addresses listed here.

▶ GIVE BY WIRE TRANSFER

To make your gift via wire transfer, contact your banking institution and provide it with the following information. Please reference: Donor name, Georgetown program, department, school or staff contact.

WAYS TO MAKE A GIFT *TO GEORGETOWN*

For USD gifts (From domestic and international banks):

Beneficiary: Georgetown University, OAUR
Beneficiary Account: 5300796621
Beneficiary Address: 37th and O Streets, NW
Washington, DC 20057

Name of Bank: PNC BANK N.A.
Bank Address: Philadelphia, PA 19103
ABA Routing # (wires): 031000053 (for domestic USA wires only)
Swift Code: PNCCUS33 (for international wires)

For Foreign Currency Gifts (Outside the USA):

Beneficiary: PNC Bank N.A.
Beneficiary Address: 249 Fifth Ave.
Pittsburgh, PA 15222
Beneficiary Bank Swift: PNCCUS33
Beneficiary Bank Account: Refer to attached chart for account number in your country

Final Beneficiary: Georgetown University, OAUR
Final Beneficiary Address: 37th and O Streets, NW
Washington, DC 20057
Final Beneficiary Account: 5300796621

Questions? Please email giving@georgetown.edu or call 800-424-2795

Thank you for your generous support of Georgetown University. Your gifts make a powerful difference for thousands of Hoyas every day, making it possible for them to go on to have a positive impact on their communities and around the world.

► **PLANNED GIVING**

A planned gift may enable you to make a more substantial gift than you thought you could while satisfying your personal, financial, and philanthropic goals. Unlike cash donations, planned gifts are typically made from assets in your estate, rather than disposable income. There are several ways to make a planned gift:

- Giving a bequest through your **will or trust** offers a way to support Georgetown's mission for generations while meeting your current financial needs.
- **Life income gifts** allow you to make a gift and receive income back for life or a term of years—for you or a loved one.

- Whether you have been saving for years or are just starting to build your nest egg, you may name Georgetown as a beneficiary of a specific amount or percentage of your **retirement account or insurance policy**.
- **IRA Charitable Rollover Gifts** are a tax-smart way to make a gift to charity while meeting your RMD and realizing income tax benefits. If you are 70 1/2 or older, you can direct up to \$100,000 to charity each calendar year from an IRA.

Contact your IRA plan administrator and request a distribution be made to Georgetown directly from your IRA. Check with your IRA administrator about deadlines they may have for these gifts and ask that they include your name with the distribution. Request that checks be sent to:

Georgetown University
Office of Planned Giving
2115 Wisconsin Ave. NW, Suite 500
Washington, DC 20007
Georgetown Tax ID: 53-0196603

Please notify Georgetown of the incoming IRA charitable rollover gift. Provide the name of your IRA administrator, amount of gift, and gift designation.

- **Other creative gift plans** provide opportunities to transfer ownership of real estate, personal property, or another treasured asset to create your Georgetown legacy.

For more information, or to notify us of an incoming gift, please contact the Office of Planned Giving at plannedgiving@georgetown.edu or 800-347-8067.

Thank you for your commitment to Georgetown's success, today and always.

GEORGETOWN UNIVERSITY