

Georgetown University Gifts of Stock Transaction

Make your gift count for this calendar year. According to IRS regulations, the date of your gift corresponds to the date it arrives in our broker's possession (for transfers from brokerage account to brokerage account).



Please provide your stockbroker with the following information:

DTC number: 0015

Account number

838-020290

Account name

Georgetown University

Broker information

Morgan Stanley Smith Barney LLC

If you are donating physical stock certificates, please contact the Office of Gift Planning at 202-687-7865.

Contact Information **required*

NAME*

ADDRESS*

CITY*

STATE*

ZIP CODE*

PHONE NUMBER

EMAIL ADDRESS

SCHOOL AND CLASS YEAR/AFFILIATION

SPOUSE NAME

SPOUSE SCHOOL AND CLASS YEAR/AFFILIATION

BROKERAGE/FINANCIAL INSTITUTION*

BROKER NAME*

BROKER PHONE*

Gift Information

Expected date of transfer (mm/dd/yyyy): ____/____/____

I am unsure of the exact stock/securities that will be donated. However, I will follow-up with your office once the decision is made.

I want to donate the following stocks/securities:

| STOCK/SECURITY | NUMBER OF SHARES | APPROXIMATE VALUE (USD) |
|----------------|------------------|-------------------------|
|----------------|------------------|-------------------------|

| | | |
|-------|-------|-------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

PURPOSE/USE/DESIGNATION OF PROCEEDS:



FAX
202-687-4902



EMAIL
stocktransfer@georgetown.edu



MAIL
*Georgetown University
Office of Advancement
University Box 571253
Washington, DC 20057-01253*



FEDEX OR UPS
*Georgetown University
Office of Advancement
2115 Wisconsin Ave. NW
Suite 500
Washington, DC 20007*



PHONE
202-687-7865